

# eVALUEator Biblically Responsible Index (BIBLX)

## Contact Information

**Joseph LaCorte, CFA**  
 S-Network Global Indexes Inc.  
 (646) 467-7927  
 jlacorte@snetworkinc.com

for more information :  
<http://biblx.snetworkindexes.com/>

### TICKERS:

eVALUEator Biblically Responsible Index (USD):BIBLX

eVALUEator Biblically Responsible Total Return Index (USD):BIBLXTR

## December 2017

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# eVALUEator Biblically Responsible Total Return Index

**Index Performance.** The eVALUEator Biblically Responsible Total Return Index (TICKER: BIBLXTR) increased +6.59% from 1884.52 to 2008.79 in the quarter ended December 2017. This compares to an increase in the S-Network US Large/Mid-Cap 1000 TR Index (TICKER: SN1000T) of +6.78%.

As of December 31, 2017, the dividend yield for the eVALUEator Biblically Responsible Index was 1.34%, compared with 1.42% at the end of the previous quarter. The S-Network US Large/Mid-Cap 1000 Index had a 1.75% dividend yield as of December 31, 2017, compared with 1.80% at the end of the previous quarter.

The best performing stocks were Sage Therapeutics Inc (TICKER: SAGE US), which rose +164.38%; Nektar Therapeutics (TICKER: NKTR US), which rose +148.83%; and Nutanix Inc - A (TICKER: NTNX US), which rose +57.57%. The worst performing stocks were Tesaro Inc (TICKER: TSRO US), which declined -35.81%; Acadia Healthcare Company Inc (TICKER: ACHC US), which declined -31.68%; and Opko Health Inc (TICKER: OPK US), which declined -28.57%.

The eVALUEator Biblically Responsible Total Return Index rose +20.25% in the past 12 months. This compares to a +22.27% rise in the S-Network US Large/Mid-Cap 1000 TR Index.

**Index Description.** The eVALUEator Biblically Responsible Index (BIBLX) is designed to exclude companies that are involved in practices and products objectionable from a Biblical perspective. BIBLX serves as a benchmark for Biblically responsible investing and as a starting universe for index development.

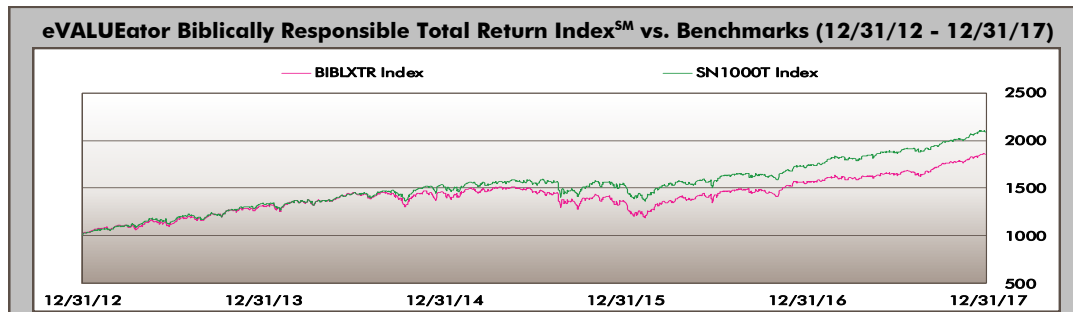
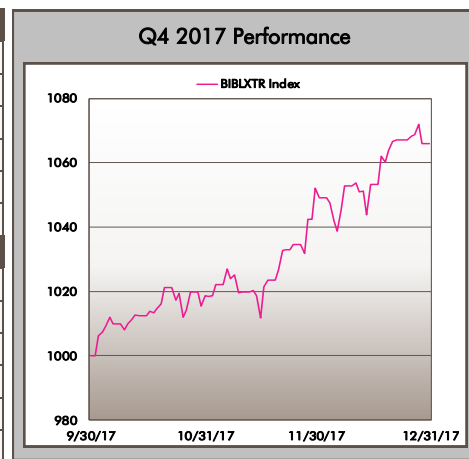
**Inclusion Criteria.** BIBLX consist of companies in the SN1000 that pass the eVALUEator screens against practices and products objectionable from a Biblical perspective, such as abortion, entertainment (sexually graphic, violent, profane, glorifying drugs/alcohol, propaganda, or undermining family values), pornography, lifestyle (LGBTQ promotion or targeted ads), alcohol, rights (terrorism, persecution of Christians, or undermining human/workers' rights), tobacco, and gambling.

**Weighting Methodology.** BIBLX uses a float-adjusted market capitalization weighting methodology.

**Rebalancings.** BIBLX is reconstituted and rebalanced quarterly on the third Friday of the last month of each calendar quarter.

**Index Data.** BIBLX is calculated daily by NYSE. Daily values from June 17, 2011 are available through S-Network. End-of-day index values are distributed daily via the NYSE Global Index Feed.

Leading Movers				
Company Name	Ticker	Opening	Closing	Change
SAGE THERAPEUTICS INC	SAGE US	62.30	164.71	<b>164.38%</b>
NEKTAR THERAPEUTICS	NKTR US	24.00	59.72	<b>148.83%</b>
NUTANIX INC - A	NTNX	22.39	35.28	<b>57.57%</b>
CALATLANTIC GROUP INC	CAA US	36.63	56.39	<b>53.94%</b>
FIRST SOLAR INC	FSLR US	45.88	67.52	<b>47.17%</b>
Lagging Movers				
Company Name	Ticker	Opening	Closing	Change
TESARO INC	TSRO US	129.10	82.87	<b>-35.81%</b>
ACADIA HEALTHCARE COMPANY	ACHC	47.76	32.63	<b>-31.68%</b>
OPKO HEALTH INC	OPK US	6.86	4.90	<b>-28.57%</b>
CELGENE CORP	CELG US	145.82	104.36	<b>-28.43%</b>
TREEHOUSE FOODS INC	THS US	67.73	49.46	<b>-26.97%</b>



\*Note: This chart is a normalized historical graph  
 Data Source: S-Network Data as of December 31, 2017

This chart is for illustrative purposes only. Historical information is not indicative of future results; current data may differ from data quoted. Investors cannot invest directly in index. Index returns do not reflect any management fees or brokerage expenses.

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Index Statistical Profile

Capitalization Profile	
Number of Constituents	710
TOTAL MARKET CAPITALIZATION	8.27 Trillion USD
LARGEST MARKET CAPITALIZATION	154.16 Billion USD
SMALLEST MARKET CAPITALIZATION	2.34 Billion USD
AVERAGE MARKET CAPITALIZATION	11.65 Billion USD
MEDIAN MARKET CAPITALIZATION	6.48 Billion USD

Total Return Appreciation		
	BIBLXTR	SN1000T
5 Year	85.62%	109.25%
3 Year	28.64%	38.35%
1 Year	20.25%	22.27%

Compound Annual Growth Rate (CAGR)		
	BIBLXTR	SN1000T
5 Year	13.17%	15.91%
3 Year	8.76%	11.43%
1 Year	20.25%	22.27%

Annualized Standard Deviation (Monthly)		
	BIBLXTR	SN1000T
5 Year	10.96%	9.71%
3 Year	11.48%	10.25%
1 Year	4.57%	3.88%

Sharpe Ratio		
	BIBLXTR	SN1000T
5 Year	1.1621	1.5481
3 Year	0.7503	1.0666
1 Year	3.8817	4.9904

Top Ten Constituents			
Company	Ticker	GICS Sector	Weight
ABBVIE INC.	ABBV US	Health Care	2.00%
NVIDIA CORP	NVDA US	Information Technology	1.52%
HONEYWELL INTL INC	HON US	Industrials	1.52%
UNION PACIFIC CORP	UNP US	Industrials	1.37%
CATERPILLAR INC	CAT US	Industrials	1.22%
SCHLUMBERGER LTD	SLB US	Energy	1.21%
THE PRICELINE GROUP INC	PCLN US	Consumer Discretionary	1.10%
CELGENE CORP	CELG US	Health Care	1.07%
COSTCO WHOLESALE CORP	COST US	Consumer Staples	1.06%
LOWE'S COS INC	LOW US	Consumer Discretionary	1.00%

Beta Matrix** (5 Year/Monthly)		
	BIBLXTR	SN1000T
BIBLXTR	1.0000	0.8373
SN1000T	1.0664	1.0000

Correlation Matrix** (5 Year/Monthly)		
	BIBLXTR	SN1000T
BIBLXTR	1.0000	
SN1000T	0.9449	1.0000

R-Square Matrix** (5 Year/Monthly)		
	BIBLXTR	SN1000T
BIBLXTR	1.0000	
SN1000T	0.8929	1.0000

\*All data as of December 31, 2017

\*\*Dependent variable shown in Column Headers, Independent shown in Row Headers

Index Composition

